Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy

Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy

PORTFOLIO OF SERVICES

FINANCIAL EDUCATION & PROSPERITY 1:1 MENTORING

- Abundant Spending Plan Development
- Behavioral Finance Basics
- Career Acceleration Strategies
- Cash Flow Analysis & Reports
- Credit Bureau & Credit Score Education
- College Financial Aid Advisory
- Debt Leveraging & Reduction Strategies
- Elder Care Management and Planning
- Family Office Planning
- Insurance Strategies
- Investing & Trading Fundamentals
- Net Worth Statement Development
- Philanthropy Planning
- Savings Strategies
- Tax Efficient Planning and Filing

TRUSTS AND ESTATES PLANNING

CONNECTICUT | NEW YORK | FLORIDA

- Guardianships
- Heath Care Proxies
- HIPPA Authorizations
- Irrevocable and Revocable Trusts
- Living Wills
- Powers of Attorney
- Special Needs Trusts
- Trusts
  Probate Avoidance
- Will Packages

ELDER LAW – LONG TERM CARE PLANNING

NEW YORK

- Medicaid Planning & Wealth Protection

RESIDENTIAL REAL ESTATE PLANNING

CONNECTICUT | NEW YORK | FLORIDA

- Residential Real Estate Transactions

Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy

Deborah Pratt Burns

Founder, Chief Prosperity Officer

Literacy to Legacy Mentors® LLC
Financial Education & Estate Planning Consultancy

Deborah Pratt Burns, an internationally award-winning brand marketing communications executive, and builder of six- and seven-figure companies and brands, is the founder, chief prosperity officer, financial educator and mentor, Literacy to Legacy Mentors® LLC, Transforming Your Financial Future. For more than three decades, she has helped hundreds of young adults, mid-career entrepreneurs and executives, and retirees to become more informed and confident about money, a live a life they love!

Deborah opened her first checking and savings accounts at age 13, opened her first brokerage account at 18, bought her first home and a vacation home by the time she was 35, and launched two profitable seven-figure PR Divisions of leading U.S. advertising agencies by the time she was 45.

Her introduction to investing began when her mother gifted Citicorp stock to her as a high school graduation present, with the caveat, "Deb, this is your ticket to freedom. Learn everything you can and invest wisely." Deborah took this advice to heart, and always fondly remembers "talking stocks" with her mom. For almost four decades, Deborah has been a profitable self-directed private investor. She also has served as a power of attorney and estate executor of several complex family estates, and "as counsel" to clients, working closely with trust and estate attorneys at leading New England law firms.

By invitation, Deborah launched and built separate PR divisions of two advertising agencies in New York and in Stamford, Connecticut, building both to seven figures in revenue, respectively. Deborah has a comprehensive understanding and practical application of wealth and financial management. She was the PR agent-of-record for U.S. Trust's New England region for 11 years, and for Rockefeller & Co., directing the national launch and rollout of its wealth aggregator technology platform, RockIT Solutions.

In 2007, she took the leap into entrepreneurship and founded Burns Communications, a profitable enterprise offering strategic branding, business, and communications solutions. Simultaneously, she launched a Strategic Partner network of agency experts to provide her clients with proven brand, marketing, and communications solutions. Deborah is trusted counsel to CEOs, presidents, entrepreneurs, and decision makers of capitalized start-ups to mid-sized companies.

In 2021, Deborah saw a strong need for concrete, easy-to-understand, financial education and mentoring, targeting aspiring young professionals to retirees, and launched her financial literacy education and mentoring company, Literacy to Legacy Mentors. She leveraged more than three decades of personal finance education and prosperity mentoring experience as a "side hustle," as well as her professional agency experience. Her mission is to educate, inspire, and motivate individuals, couples, and families to master their financial lives and live prosperously at any age.

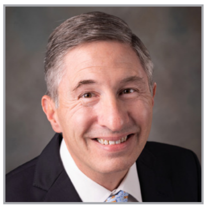
In 2026, Deborah again recognized a growing need for estate and legacy planning education among individuals, couples, and families. In April, she launched a first-of-its-kind Financial Education and Estate Planning Consultancy with three established licensed trusts and estates, elder law, and real estate attorneys in Connecticut, New York, and Florida. Her Consultancy launch is also in celebration of the 5th anniversary of Literacy to Legacy Mentors, and Financial Literacy Month.

Deborah is an active "Collective" member of Luminary Coworking based in the NoMad section of New York City. She and her husband, Lansing, are thirty-year residents of Fairfield, Connecticut, where they live with their 24-year-old daughter, Audrey. Deborah and her family love to entertain, travel, and are outdoor sports enthusiasts.

Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy



Harold A. Bollaci, Esq.

Bollaci Law Group

Founding Law Partner

Literacy to Legacy Mentors® LLC

Financial Education & Estate Planning Consultancy

Harold A. Bollaci, Esq., has been practicing law in Nassau County and New York City for more than 15 years and specializes in elder law, specifically estate planning, estate administration, and estate litigation. Harold began his legal career at a large law firm in Mineola, NY, where his work focused primarily on real estate transactions, land use and zoning. He appeared on behalf of clients in front of numerous town and village bodies, including planning boards and boards of zoning appeals.

He founded his firm in 2004 and has made it a priority to assist his clients in asset preservation and planning for all possible estate contingencies. In addition to the personal service, he guarantees his clients, Harold promotes his clients' goals of keeping control of their property and directing the future of their estates. He understands that estate planning can be emotionally difficult and is committed to working with his clients over time and at their pace.

Harold is a member of the National Academy of Elder Law Attorneys and is a frequent speaker and lecturer on elder law and estate planning. He is also a member of the Nassau County Bar Association where he participates in the Trusts and Estates Committee, the Real Property Law Committee, and the Elder Law, Social Services and Health Advocacy Committee.

Harold serves as an executive committeeman of the Nassau County Republican Committee and is a member of the Log Cabin Republican Club of New York City. He is a charter member of the North Shore Rotary Club. He serves as counsel to the Paladino Law Group, P.C., in Garden City, NY, with additional offices in Queens and Manhattan.

A native of Locust Valley, New York, Harold received his B.A. in International Affairs from George Washington University in 1997, and his Juris Doctor from New York Law School in 2001. He was admitted to practice law in New York in February 2002, and in 2005, was awarded the Order of Merit from the Lambda Chi Alpha Fraternity at George Washington University.

Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy

Amanda Chapman Burns, Esq.

Amanda Amato Burns Law, LLC

Founding Law Partner

Literacy to Legacy Mentors® LLC

Financial Education & Estate Planning Consultancy

Amanda Chapman Burns, Esq. operates Amanda Amato Burns Law, LLC law practice based in Greenwich, Connecticut. Prior to opening her own practice, she worked in both small and large law firms in Manhattan and in Fairfield County, Connecticut. She opened her own law firm in January 2025 to focus on developing relationships and trust with her clients, providing them with peace of mind.

She concentrates her practice in the area of Trusts and Estates and Real Estate Law. She is a member of the Greenwich, Connecticut, Westchester Women's, and New York State Bar Associations. She is also a member of the Women's Networking Group of Connecticut (WNG-CT), based in New Canaan, and HAYVN Coworking in Greenwich, Connecticut.

Amanda earned her B. A. from Boston College in 2007 and received her J.D. in 2011 from Pace Law School. She is a mom to three young children and is involved with the League of Women Voters in her free time.

Literacy to Legacy Mentors®
TRANSFORMING YOUR FINANCIAL FUTURE

Financial Education & Estate Planning Consultancy

Frederick T.A. Bollaci, Esq., MBA

Founding Law Partner
Literacy to Legacy Mentors® LLC
Financial Education & Estate Planning Consultancy

Fred launched his law practice in Sarasota, Florida, in 2002, and specializes in estate planning and administration, asset preservation, tax strategy, elder and special needs planning, and charitable giving. He is passionate about devising plans that enable clients to maintain the greatest degree of flexibility and control over their assets. Fred is particularly known for establishing open, transparent, and professional relationships that are key to successfully negotiating the complex world of trust and estate work.

His years of experience have made him an invaluable asset to his clients for almost two decades because they trust and value his advice and expertise. Fred has learned that people are often more open to discussing and dealing with sensitive matters in a familiar setting. As such, he works with many of his clients at their homes or businesses, providing valuable emotional support and guidance in addition to sound legal advice and strategy.

Fred's interest in trusts and estates law began in his mid-teens when he was involved in the planning and strategy of a large and complex family estate, assisting with comprehensive planning and administration. Once he received his general law degree, he immediately assumed the management of several trusts, partnerships, corporations, and a family foundation. These experiences, especially the in-depth strategic planning and the estate work with charitable organizations, inspired him to focus solely on becoming an estate attorney.

Fred is licensed to practice law in Florida and specializes in trust and estate law and is a valuable resource for out-of-state clients relocating or purchasing property in Florida. He is also a licensed Real Estate Broker Associate and is skilled in helping clients locate the right property, establish Florida residency, and can assist with all aspects of estate planning for Florida residents, both full- and part-time.

Fred has developed long-term working relationships with clients from Palm Beach to Miami on Florida's East Coast, and in Sarasota, Naples, and the Greater Tampa Bay areas on Florida's West Coast. He received his B.A. in from Emory University, and a Juris Doctor cum laude from Stetson College of Law in St. Petersburg, FL, and in 2002, and his Master's in Business Administration, also from Stetson College.

Literacy to Legacy Mentors®

TRANSFORMING YOUR FINANCIAL FUTURE

FINANCIAL EDUCATION & ESTATE PLANNING CONSULTANCY OPEN HOUSE LAUNCH EVENT

JOIN US TO LEARN HOW TO BETTER UNDERSTAND AND MORE EFFECTIVELY NAVIGATE THE COMPLEX WORLD OF TRUSTS AND ESTATES PLANNING THROUGH FINANCIAL EDUCATION

Make More Informed and Confident Decisions Knowing All of Your Options

Deborah Pratt Burns, personal finance educator, wealth accelerator, and prosperity mentor, has launched a first-of-its-kind Financial Education and Estate Planning Consultancy as part of Literacy to Legacy Mentors, her financial education and prosperity mentoring company. Her mission is to provide comprehensive and affordable financial education and trusts and estates, elder care, and real estate legal services to GenZ's, Millennials, and Baby Boomers.

WHO:
Deborah Pratt Burns, Personal Finance Educator, Wealth Accelerator, and Prosperity Mentor
Founder: Literacy to Legacy Mentors and Financial Education and Estate Planning Consultancy
Experienced Power of Attorney and Executor

WHAT:
Open House Launch Celebration for Burns's Financial Education and Estate Planning Consultancy
Meet Burns, Her Law Partners, and Their Comprehensive Portfolio of Services

Amanda C. Burns (Connecticut and New York)
Harold A. Bollaci (Long Island, New York)
Frederick T. A. Bollaci (Florida)

WHEN:
Thursday, April 30, from 5:00 p.m. to 6:00 p.m.
RSVP HERE

WHERE: Office Evolution, 500 Post Road East, Westport, Connecticut

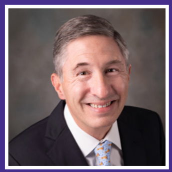
WHY:
To provide comprehensive and affordable financial education and estate planning services to GenZ's, Millennials, and Baby Boomers. According to CNBC, open discussions about financial literacy education and family legacy planning play a significant role in preparing the next generation to responsibly handle inherited wealth.

Burns founded Literacy to Legacy Mentors https://literacytolegacymentors.net to educate, inspire, and motivate young adults, mid-career executives, entrepreneurs, and retirees, to transform their relationship with money and achieve financial freedom. Her one-to-one mentoring services and wealth accelerator education series, incorporate behavioral finance principles with motivational and spiritual practices, leveraging more than a decade of providing brand marketing communications and advisory services to the c-suite at U.S. Trust, and Rockefeller & Co., Inc.

Deborah Pratt Burns

Frederick T. A. Bollaci

Amanda C. Burns



Harold A. Bollaci

Press Contact: Deborah Pratt Burns, Chief Prosperity Officer
203.257.3163|deborahburnscommunications@gmail.com

DEBORAH PRATT BURNS PERSONAL FINANCE EDUCATOR AND PROSPERITY MENTOR LAUNCHES HER FINANCIAL EDUCATION AND ESTATE PLANNING CONSULTANCY WITH INDEPENDENT LAW PARTNERS

Burns Mission is to Meet the Growing Need for Comprehensive and Affordable Financial Education and Estate Planning Services for Young Adults to Mid-Career Entrepreneurs, Executives, and Retirees

FAIRFIELD, Conn., April 10, 2026 – Deborah Pratt Burns, thirty-year Fairfield resident, personal finance educator and mentor, and experienced power of attorney and estate executor, today announced the launch of her first-of-its-kind **Financial Education and Estate Planning Consultancy**. Burns's Consultancy is comprised of established independent attorneys, licensed in Connecticut, New York, and Florida, and operates under Literacy to Legacy Mentors, her personal finance education and mentoring company. Burns and her law partners will provide clients with comprehensive and affordable financial education, trusts and estates planning guidance, and elder and real estate law services.

"My mission is to help our clients to better understand the estate planning process and make more informed and confident decisions knowing all of their options," said Burns. "I am encouraged that Financial Literacy is fast becoming a core curriculum at the high school level. Building a strong financial stewardship early on is integral to building a lasting family legacy." According to CNBC, "open discussions about financial literacy and family legacy planning play a significant role in preparing the next generation to responsibly manage inherited wealth."

Law Partners

Amanda C. Burns, Esq. – Trusts and estates and real estate attorney licensed in Connecticut and New York, and based in Greenwich, Connecticut

Harold A. Bollaci, Esq. – Trusts and estates and elder law attorney licensed in New York and based in Westbury, Long Island. Founding Law Partner of Literacy to Legacy Mentors in 2021

Frederick T.A. Bollaci, Esq., MBA – Trusts and estates and real estate attorney licensed in Florida and based in Sarasota, Florida. Founding Law Partner of Literacy to Legacy Mentors in 2021.

Launch Event Burns will host a complimentary open house launch event on **Thursday, April 30, from 5:00 p.m. to 6:00 p.m.** at **Office Evolution, second floor, 500 Post Road East, Westport**. To RSVP click here, and please visit: https://literacytolegacymentors.net/about-us/team/.

About Literacy to Legacy Mentors Burns founded Literacy to Legacy Mentors in April 2021 during financial literacy month, to educate, inspire, and motivate young adults, mid-career executives, entrepreneurs, and retirees to transform their relationship with money and achieve financial freedom. Her one-to-one education and mentoring services and Wealth Accelerator Education Series, integrate behavioral finance principles and draw on twelve years of wealth management industry experience with U.S. Trust and Rockefeller & Co., Inc.

# # #